

PRESS RELEASE5th October 2026**Heptagon Capital expands UCITS equity range with the launch of the Cornerstone Concentrated 30 US Equity Fund**

New UCITS strategy offers investors access to 30 high-conviction, attractively valued US large-cap companies.

London – October 5, 2026, Heptagon Capital (“Heptagon”), a London-based asset management firm, is pleased to announce the successful launch of the Cornerstone Concentrated 30 US Equity Fund, with current assets over \$65m. The fund is the latest addition to Heptagon’s distinguished roster of specialist investment managers within its \$14bn Irish UCITS Fund umbrella. The SFDR Article 8 UCITS equity fund is sub-advised by Atlanta-based Cornerstone Investment Partners, LLC (“Cornerstone”).

The fund provides access to Cornerstone’s flagship Concentrated 30 strategy: a conviction-weighted portfolio of 30 attractively valued US large-cap companies. Managed by a team of five highly experienced portfolio managers with an average tenure of 15 years at the firm, the strategy is valuation-anchored, opportunistic and flexible, expressing the investment team’s highest-conviction ideas in a focused portfolio with meaningful active share.

Cornerstone believes that share prices are more volatile than the underlying fundamentals that drive long-term value. Its process seeks to identify mispricings created by behavioural biases, distinguish genuinely undervalued businesses from value traps, and invest where durable fundamentals offer attractive, asymmetric return potential. Proprietary valuation and business-quality frameworks, independent research and disciplined decision-making support consistent execution across market environments.

Commenting on the launch, Tarek Mooro, CEO and founding partner at Heptagon Capital, said: *“Cornerstone brings together the qualities we look for in a long-term partner: a highly experienced team, a disciplined and differentiated investment process, and a clear focus on delivering attractive long-term outcomes for clients. The launch of the Cornerstone Concentrated 30 US Equity Fund gives investors access to the team’s highest-conviction ideas through a UCITS structure, and we are delighted to welcome an investment manager of Cornerstone’s calibre to the Heptagon platform.”*

Rick Van Nostrand, CFA, Senior Portfolio Manager, Chief Investment Officer and Partner at Cornerstone, added: *“On the same day we launched the UCITS alongside our partners at Heptagon, we celebrated the 25th anniversary of Cornerstone’s Concentrated 30 strategy. 25 years have affirmed Cornerstone’s founding principles: people, philosophy and process are essential, but culture sustains discipline across markets, portfolios and client relationships. Talent can be hired, but there is no shortcut to the trust built by working together for over a decade. Heptagon shares our client-first approach, and we’re proud to join its distinguished platform of differentiated managers that Heptagon has earned such a strong reputation for identifying and bringing to their clients.”*

The launch reflects Heptagon’s continued commitment to partnering with specialist, best-in-class investment managers and expanding its range of active equity strategies within a robust, well-established UCITS framework.

About Cornerstone Investment Partners

Cornerstone Investment Partners, LLC is an independent investment management firm based in Atlanta, Georgia, United States. Founded in 2001, the firm has \$4.4 billion in assets under advisement. Cornerstone specialises in high-conviction equity strategies. The firm is focused on delivering long-term capital growth through rigorous fundamental analysis, disciplined portfolio construction and a consistent, research-driven investment process.

About Heptagon Capital

Heptagon was founded in 2005 by former Morgan Stanley directors, including Eran Ben-Zour, Tarek Mooro and Fredrik Plyhr, and provides institutional and ultra-high-net-worth investors with creative, class-leading investment opportunities across traditional and alternative asset classes. Operating across five offices, Heptagon Capital serves a broad client base throughout Europe and the Middle East, advising on and managing more than \$18 billion in assets. For more information, visit www.heptagon-capital.com.

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